Global Wealth & Investment Management Summer Analyst Program – Merrill Lynch

GWIM Business:

Global Wealth & Investment Management (GWIM) provides comprehensive wealth management to affluent and high-net-worth clients. It also provides retirement and benefit plan services, philanthropic management and asset management to individuals and institutions.

Merrill Lynch Overview:

Merrill Lynch provides a high-touch client experience through a network of approximately 15,000 client-facing financial advisors to our affluent clients with a personal wealth profile of at least $250,000 of investable assets.

Role:

The Client Associate role is a sales support position, typically providing dedicated operational and sales support to multiple Financial Advisors (FA’s). Responsibilities include:

- Building and maintaining relationships with clients
- Handle various administrative tasks for the Financial Advisor
- Exposure to market analysis and research reports
- Develop knowledge of the financial markets

Incumbents may also on a regular basis support office initiatives, in addition to the businesses of particular Financial Advisor’s. For established clients, the Client Associate will often serve as the most frequent point of contact with Merrill Lynch.

Required Qualifications:

- Pursuing a Bachelor’s Degree
- Graduation date December 2015 - May 2016
- Legal authorization to work in the US now and in the future without sponsorship
- Minimum 3.3 GPA

Preferred Qualifications:

- Minimum 3.5 GPA
- Demonstrates leadership abilities
- Effective oral and written communication
- Adaptable to fast paced, changing environments
- Ability to think independently, and work collaboratively

Training:

The ten week internship program includes on the job training as well as business and professional development training delivered virtually and in person. Training is designed to help interns build their business acumen, effectively work in the business, and assist as they launch careers in financial services upon graduation.

Training includes:

- Orientation which includes company onboarding as well as business and company overviews
- Lunch & Learns and Executive Speaker Series
- Web-based training that includes technical training and professional development
- Community service opportunities

Locations:

Opportunities may exist in the following locations: Atlanta, GA; Boston, MA; Charlotte, NC; Clayton, MO; Houston, TX; Los Angeles, CA; Miami, FL; New York, NY; Paramus, NJ; Seattle, WA.

How to Apply:

Bank of America is an equal opportunity employer.
How to Apply:

<INSERT THIS TEXT BELOW IF PROGRAM HAS ON-CAMPUS INTERVIEWS>
<br>UR UPDATES STEP 1 and RC INPUTS CLOSED REQ LINK IN STEP 2>

• Step 1: Please apply to the Merrill Lynch, GWIM Summer Analyst Program posted on your school’s career site by XXXX date
• Step 2: Please click the below link to apply for the Merrill Lynch, GWIM Summer Analyst Program on the Bank of America site by XXXX date

Both steps must be completed to be considered for the Merrill Lynch, GWIM Summer Analyst Program


<INSERT THIS TEXT BELOW IF PROGRAM HAS RESUME DROP ONLY>
<br>RC INPUTS OPEN REQ LINK>

Please click the below link to apply for the Merrill Lynch, GWIM Summer Analyst Program on the Bank of America site by January 23, 2015.